



Defense Procurement eBusiness Conference

SR10 Functional Capabilities Review

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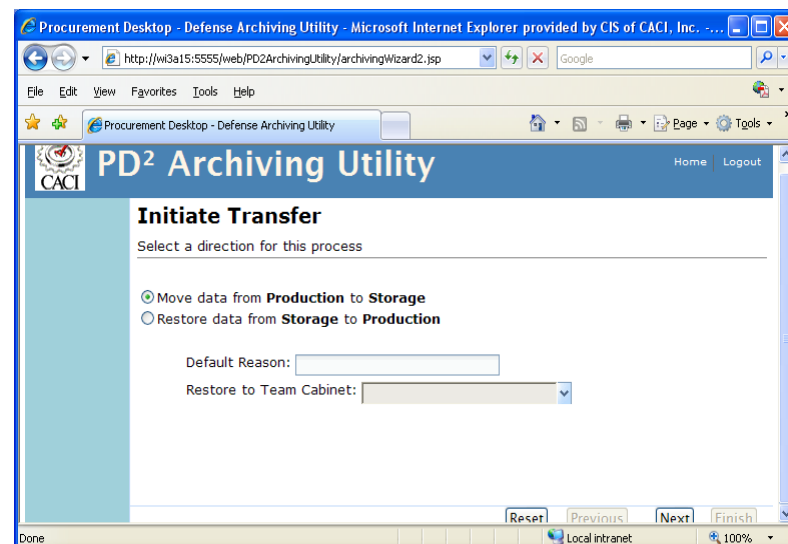
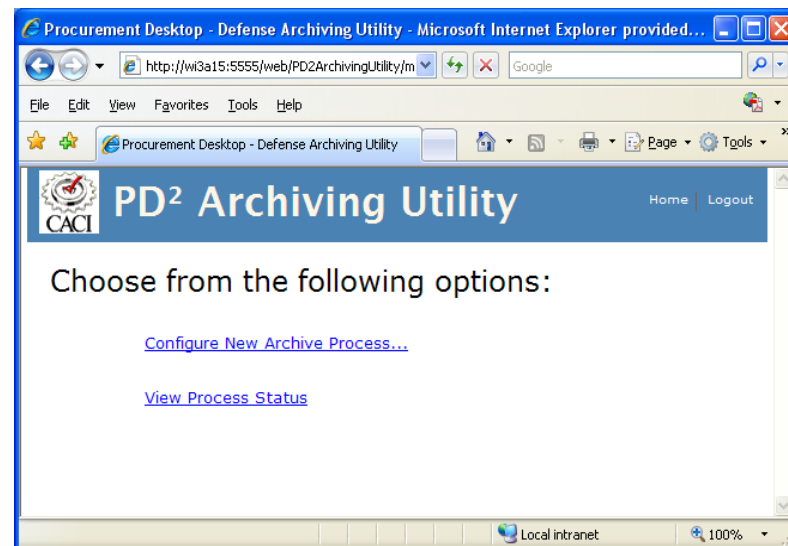
SPS Functional Architect

CACI

- **Schedule**
 - Initial delivery October 29, 2008
 - Release Candidate 02 delivered February 9, 2009 to correct issues identified during Government Software Acceptance Test (SAT)
- **Overview**
 - Major technology changes, upgrades to several third party versions
 - Two large enhancements – Archiving Phase 1 and Line Item Exchange Rate
 - Several smaller enhancements

- Archiving Phase 1 – Move to Storage DB
 - Allows a site to move document chains at will from their production database to a storage database and back
 - Document and all associated documents are typically moved
 - Each production database is associated with one and only one storage database, and vice versa
 - Short record will remain in production database for the document moved, accessible via a separate search
 - Reference data remains in production DB but can be accessed from storage DB via Sybase proxy tables
 - Options
 - Can be run in Final mode (moves data) or Preliminary mode (performs chain logic and reports results but leaves data in production database)
 - Can be executed immediately or scheduled for off-peak hours
 - Special rules:
 - In some cases, document will remain in production AND be moved to storage (PR referenced by 2 awards, 1 award is selected for storage)
 - Folders/envelopes are not moved to storage, but are deleted if all contents are moved
 - Upon restore, documents are sent to a configurable desktop or team cabinet

- Archiving (cont).
 - Administrator accesses web pages hosted within webMethods
 - Check status of an existing process
 - Configure new process
 - From Production to Storage database, or reverse
 - Enter reason for moving awards that are not yet closed out
 - Enter location to restore to



- Search on a variety of fields to select documents to move to storage

Procurement Desktop - Defense Archiving Utility

Home | Logout

Select Document Criteria

Enter criteria to select the documents to move. Press [Next] to start the search using your criteria.

Document Type:

Document Number:

Document Status:

Issuing Office:

Effective Date Range: Start: End:

Creation Date Range: Start: End:

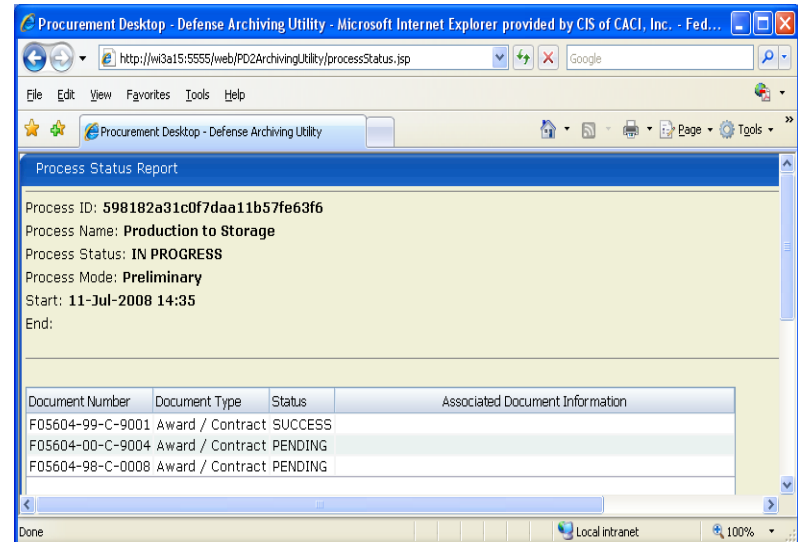
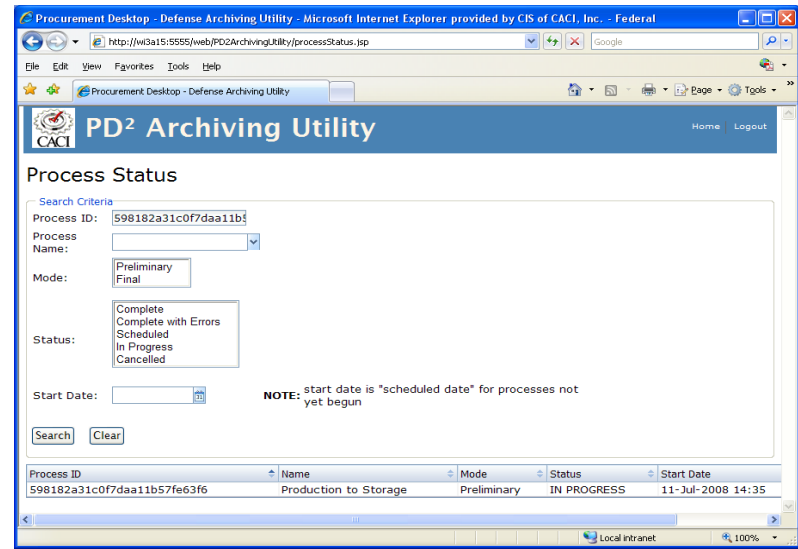
Signed Date Range Start: End:

Closed-Out Date Range: Start: End:

Archived Date Range: Start: End:

Owner:

- Archiving (cont).
 - Select preliminary or final and start archiving or schedule for future time
 - Check status of each document



- Archiving (cont).
 - Search list of documents that have been moved to storage
 - Access from within search screen
 - Search by number or other fields



- Line-item-level Exchange Rate
 - Ability to specify exchange rate per line item
 - removed the exchange rate from the document Currency Conversion window and added it as field on the Line Item Detail tab
 - Exchange rate can be different per line item
 - Currency must still be the same across the document
 - Exchange Rate is available field in Global Change

- Security Lockout
 - Additional security feature to lock user accounts after site specified attempts
 - Correct password entry resets the counter
 - New SA Task called User Lockout to specify number of attempts and unlock users
 - Sites will need to add the new task to appropriate users
 - Applies to Sybase as well but Sybase users can not be unlocked via User Lockout task
- SRB04-0005 Fixed Price Award Fee Contract Type
 - New FPAF contract type added to the system
 - CLIN Templates
 - Clause Data Criteria
 - Warrant
 - Contract Type Suggestion
 - Sites will need to update existing warrants to include the FPAF contract type for the appropriate dollar value



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- SRB04-0074 Incorrect Ship-to in Delivery Order
 - Ensure that the complete address information is displayed in the Delivery section of the generated output when the contact is different between two addresses but the rest of the address is the same
- SRB04-0213 Warrant Level for No-Cost Cancellations
 - Allow creation of a No Cost Cancellation or Termination modification that is greater than user's warrant level
 - Warrant level is checked upon release to ensure it is sufficient compared to the amount of change on the modification not the conformed document total
- DoD Warning Banner
 - Included DoD warning prior to entering in user ID and password at login to PD²

- **Global Change Fixes**
 - Updated to allow selecting multiple fields at one time to globally change per line item tab
 - If the LI total cost is updated due to a global change the LI LOA will automatically be updated to the new amount
 - Selecting to globally change a Delivery Schedule will add the schedule to priced LIs that do not already have a delivery schedule
 - Delivery schedules can be globally changed across LIs regardless of the LI's quantity, unit of issue, test type or contract type

- SR10-0001 Automation when Attaching PRs
 - Allow line items from multiple source documents to be attached to a document at one time
 - Allow specifying that line items be added as subCLINs to existing line items during the line item attach/match process
 - Provide the ability to attach just the funding from a PR line item to an existing solicitation, award, order, or modification line item without bringing forward any other information from the PR line item
 - Only applies to line items that do not reference a PR

- SRB04-0050 Create GSA Schedule Order from a Solicitation
 - Provides the ability to create any order from a solicitation or to attach solicitation line items to an order
 - SF1449 solicitations can only be used to create SF1449 orders
- SRB04-0134 Incorrectly Allowing PR/TR to be Edited when it is not the Conformed
 - A PR/TR will no longer be able to be edited if a released PR/TR Modification exists in the system even if the PR/TR is unapproved
 - Provides the ability to manually close a workload assignment
 - Based on user's workload assignment rights

- **INTADPT0006 Insert Modifications via the PD² Adapter as Read Only**
 - Change made to PD² application so a document will be read-only when it is approved or released. Documents inserted via the PD² Adapter as released but not approved will be read-only.
 - These documents are still able to be generated
- **1201M-0144 /SRB04-0078 Update Standard Form DD 2579 & SF 26**
 - SF 26 form updated in PD² application to latest version dated 4/2008
 - DD 2579 attachment updated in PD² application to latest version dated DEC 2000

- **FPDS Engine v3.2 Overview**

- Updates to the Contract Office Agency ID code reference table for specific offices
- Updates to the Multiple CAR Pre-fill rules
- Expand the capability to copy a CAR by adding the ability to highlight an existing CAR and copy
- Update FPDS Engine to utilize the FPDS-NG v1.2 Schemas for System Administration
- Web Services XML Schema Changes
 - Update FPDS Engine to utilize the v1.3 GUI and Business services XML Schema to report contract actions
- Boolean and Local Area Set-Aside Changes
 - Field pre-fill updates made due to field type changes, addition of fields and removal of fields in FPDS-NG v1.3

- **Technical Upgrades**
 - Sybase ASE v15.0.2 ESD 5 Upgrade
 - Sybase OpenClient v15.0 Upgrade
 - COGNOS Impromptu v7.4 Upgrade
 - HP-UX Itanium Server Platform
 - Re-baseline Product – Fresh install

Note: Please attend the SR10 Technical Capabilities session for more details on the technical updates

Preview of What's Coming in SR10a JCC I/A Enhancements

- Suppress CCR Synchronization for some Vendors
 - Ability to maintain a list of vendors by CAGE or DUNS that are exempt from synching with the CCR
- Scheduled synchronization for SPS-C
 - Ability to schedule the SPS-C Synch Utility to perform a PR, Award or Vendor synch via the Windows Task Scheduler
- FPDS-NG pre-fills
 - Ability to add default values for specific CAR fields that will be sent to FPDS-NG upon CAR creation
- Scheduled for delivery 4/30/09

Preview of What's Coming in SR11

- IA Control Concurrent User Sessions
 - Limits the number of PD² client sessions per user ID to one
- Capability to Reflect Date and Time
 - Changes database to store applicable datetime fields as either GMT or static based on client time zone
- Document Transfer
 - Ability to move an entire document chain to another PD² database
- External Award Transfer
 - Ability to receive an award from another database as an external award
 - Automatic updates of external award if contract is modified in originating site
- Archiving Phase 2
 - Ability to select document chains from storage database and remove them, creating XML files that can be loaded into a DoD 5015-2 STD –compliant Records Management System (RMS)
- Scheduled for delivery 9/30/09



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Questions?